



Travel 360

More than just insurance

DISCLOSURE STATEMENT

Name of the financial adviser: Alisha Kakkar

FSP Registration No: 758751

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Trading name: Travel 360 Limited

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This Disclosure statement was prepared on 10 September 2020

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial advisor that you choose.

What sort of adviser am I?

I am a registered, but not authorised, financial adviser.

I can give you advise about:

Risk Products
<ul style="list-style-type: none">- Life Cover- Trauma Cover (also known as Critical Illness Cover)- Income protection & Redundancy cover- Total and Permanent Disability Cover- Accidental Death Cover- Accidental Injury Cover- Medical Insurance- Mortgage, Income and Rent Cover- Business Protection Insurance- Travel Insurance.

What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me so that I can try to fix the problem.

You may register your complaint by mailing at alisha@travel360.co.nz or by calling at 096239191



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If we cannot agree on how to fix the issue you can contact The Insurance & Financial Service Ombudsman Scheme (IFSO Scheme).

This service will cost you nothing and will help us resolve any disagreements.

You can contact the IFSO at:

Address: Office of the IFSO, P O Box 10-845, Wellington 6143, New Zealand

Telephone number: 0800 888 202 (Free phone)

Email address: Via the IFSO website — <http://www.ifso.nz>

How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz> (My registration number: FSP758751)

The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can contact them on 0800-434-566 or via www.fma.govt.nz.

You can report information or complain about my conduct to the Financial Market Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under **What should you do if something goes wrong?**).

Declaration

I, **Alisha Kakkar**, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

Alisha Kakkar